

BREAKFAST SPONSOR





Agenda



Welcome

- Breakfast Sponsor
- Anti-Trust Guideline Review
- IBR Mission and Vision
- Emergency Exits
- Pledge of Allegiance

Nominee Initial Submittal Workshop

- ✓ The Process
- Timeline
- ✓ SEA Forms
- ✓ How to Submit
- Safety Information Sheet
- / Initial Audit Form
- ✓ Summary
- Q&A



Anti-Trust Guidelines for Conducting Meetings

Industry Business Roundtable (IBR) appreciates your willingness to be an important part of this organization and the services provided to our industry.

The following guidelines shall be followed in conducting meetings of IBR. This is not an exhaustive list of every possible subject to be avoided; in the event you have doubts about the propriety of any matter to be discussed in a meeting, our legal counsel is available for consultation. Generally, the anti-trust laws exclude unlawful combinations or agreements. Sometimes "agreements" may be inferred from conduct. IBR wants to avoid even the appearance of impropriety, and this is the spirit of these guidelines.

- Do not discuss the prices of goods or services of any particular company(s)
- Do not disparage the goods or services of any particular company(s)
- Do not recommend the selection of any particular company as a supplier or customer
- Do not urge or counsel participating companies to engage in any concerted activity to accomplish any unlawful purpose, i.e., boycotting any company or coercing a company to take some desired action.
- Do not discuss matters which may be trade secrets or confidential to any company, i.e., don't engage in "off the record" comments or state matters "not to be repeated outside of this room".
- Do not propose secret or "rump" sessions after the official meeting is adjourned to discuss matters that cannot lawfully be discussed at the official meeting.
- Do not recommend or sponsor the gathering of statistical data, the publishing of standards, or doing joint research without advance written approval of the Operating Committee of IBR.
- Industry Business Roundtable's purpose is to educate participating companies, so that every company represented will be better informed and can make its own decisions. IBR members are not required to adopt the IBR recommendations or policies.

Thank you in advance for adhering to these guidelines.







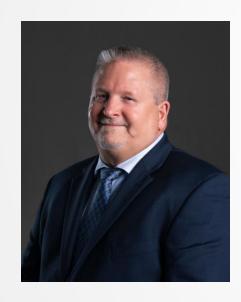
IBR Mission

Share innovation and best practices that positively transform the industry and communities where we work.

IBR Vision

Be the association that collectively adds value to the industry, offering resources for continuous improvement.

NOMINEE INITIAL SUBMITTAL



Willie Wells
President & CEO



THE PROCESS



- 1. Nominations
 - Deadline Extended to January 12
- 2. Initial Submittal
 - Deadline January 26, 5:00 PM
- 3. Finalist Selection
 - February 1
- 4. Finalists Announced HASC Tailgate Extravaganza
 - February 9
- 5. Field Audits Begin
 - February 26 April 10
- 6. SEA Banquet
 - May 17, Moody Gardens
- 7. Best Practice Seminar
 - o June 20



THE TIMELINE







Nomination Deadline due at 5:00 PM

JANUARY 26, 2024 Initial Submittal Deadline

JANUARY 12, 2024

Initial submittals are due by 5:00 PM (Application, binder, thumb drive, etc.)

FEBRUARY 9, 2024

HASC Tailgate - Finalists announced!

FEBRUARY 26 - APRIL 10, 2024 Field Audits

OCTOBER 19, 2023

Safety Excellence Awards Nominations begin

JANUARY 4, 2024

Initial Submittal Workshop 8:00 AM All you need to know to become a finalist!

JANUARY 18, 2024

Safety Awards Orientation Workshop 8:00 AM Solicit Audit Team Members

FEBRUARY 1, 2024

Finalist Selection 8:00 AM Audit Team Leader Training | Mentor Training

FEBRUARY 15, 2024
Field Audit Preparation Training 8:00 AM
Student Auditor Orientation 1:00 PM Audit Team Pictures I Video Interviews

APRIL 4, 2024

IBR Spring Golf Tournament 7:30 AM



THE TIMELINE





APRIL 8 - 12, 2024

Audit Team Leaders Headshot Photos Multiple locations, TBD

APRIL 12, 2024

Team Leads submit results by 5:00 PM

APRIL 18, 2024

Top Best Practice Selection

MAY 17, 2024

Safety Excellence Awards Banquet Moody Gardens, Galveston, Texas

JUNE 20, 2024

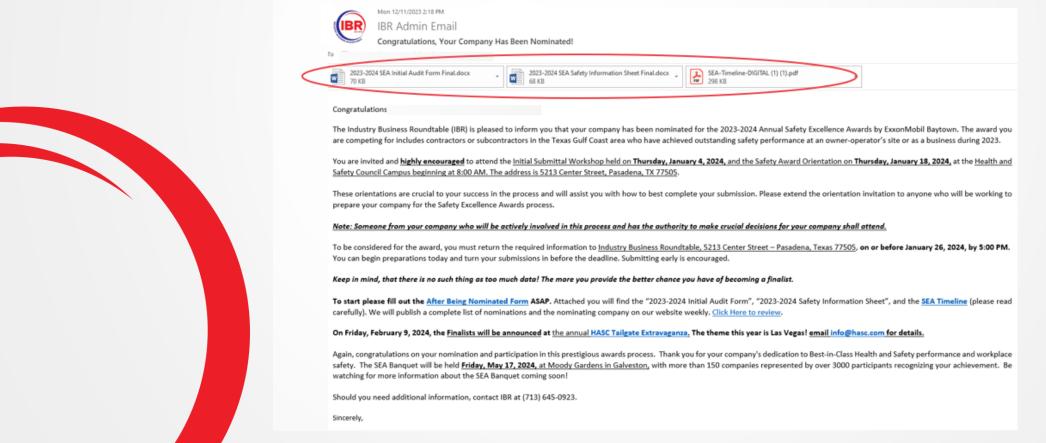
Best Practices Seminar



Congratulations Nominees!



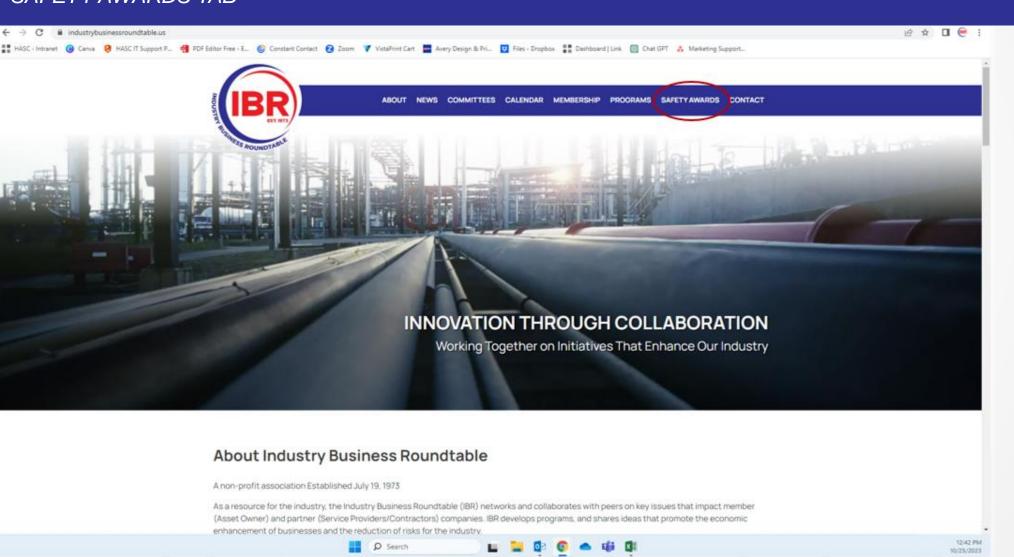
Everyone who has been nominated should have received the following attachments in your notification email.



CONGRATULATIONS!

IF YOU DO NOT HAVE THE FORMS, THEY ARE UPLOADED TO INDUSTRYBUSINESSROUNDTABLE.US
SAFETY AWARDS TAB





HOW TO SUBMIT



To be considered for the award, you must submit:

- **2023-2024 Safety Information Sheet** (Printed) for each nomination you accept
- 2023-2024 Initial Audit Form (Printed) Only one needs to be submitted
- Supporting documentation as listed on the 2nd page of the 2023-2024 Initial Audit Form (Hard Copy or USB Flash drive)
- The information must be completed and hand-delivered to IBR

ON and No later than...

5:00 PM Friday, **January 26**, 2024



USB DRIVES



To be considered for the award, you must submit:

Only save documents in common formats



- Turn off password protection
 - ✓ Check and double-check your USB drive to be certain it works correctly before you deliver it to IBR.
 - ✓ Or put information in a binder and turn it in

SAFETY INFORMATION SHEET





SIS

If your company has received several site nominations, copy this form and complete one form for each site.

Section 1				
Nominated by: Click or tap here to enter	er text.			
Type of work performed at the site: Click or tap here to	enter text.			
Section 2				
Enter the name of your company exactly as you would like it published in SEA publications.				
	e it published in SEA publications.			
Click or tap here to enter text.	e it published in SEA publications.			
	Click or tap here to enter text.			
Click or tap here to enter text.				
Click or tap here to enter text. Who will be the primary contact for scheduling audits?	Click or tap here to enter text.			

Please place a check by the type of business, type of work, or what service your company performs.

Section 3	(om) memoria (e) emagery man	,,,,		
☐ General Contractor		☐ Specialty Contractors – Soft Crafts		
	Construction & Maintenance	Insulation, Painting, Scaffolding		
☐ Special	lty Contractors – Hard Crafts	☐ Specialty Contractors – Environmental		
	Mechanical, I&E, HVAC	Hydro blasting, Chemical Cleaning, Vacuum Trucks/ Chemical Transportation		
☐ Specialty Contractors — Technical Support ☐ Crane, Rigging & Lifting Engineering, Safety, Inspection		☐ Crane, Rigging & Lifting Support		
Note: Large	e, <u>Medium</u> , and <u>Small</u> categories will be deter	mined by the total company work hours.		
Company I	Description: (What your company does)			

Section	Use 2023 OSHA 300 logs to provide the following injury/illness data:						
		Project/Worksite Data	Total Company Data				
a.	Total number of OSHA recordable	Click or tap here to enter text.	Click or tap here to enter text.				
	cases						
b.	Total number of lost work-day cases	Click or tap here to enter text.	Click or tap here to enter text.				
	which involved days away from work						
c.	Total number of fatalities	Click or tap here to enter text.	Click or tap here to enter text.				
d.	Total hours worked	Click or tap here to enter text.	Click or tap here to enter text.				

Please return the completed "SEA Safety Information Sheet" with the completed SEA "Initial Audit Form"

Complete this sheet for each site that nominated your company

- Nominated by/Type of Work Performed
- Company Information
- Category
- Company Description
- 2023 OSHA 300 Information

1ST SECTION – NOMINATED BY



If your company has received several site nominations, copy this form and complete one form for each site.

Section 1

Nominated by: Click or tap here to enter text.

Type of work performed at the site: Click or tap here to enter text.

- Fill out one form for each site that has nominated your company
- List the type of work performed at the nominating site. This information will be used to determine the category.

2ND SECTION – CONTACT INFORMATION



Section 2					
Enter the	Enter the name of your company exactly as you would like it published in SEA publications.				
Click or ta	p here to enter text.				
Who will	be the primary contact for scheduling audits?	Click or tap here to enter text.			
What is the	ne primary contact's title?	Click or tap here to enter text.			
Address:	Click or tap here to enter text.	City/State/Zip: Click or tap here to enter text.			
Phone:	Click or tap here to enter text.	E-mail: Click or tap here to enter text.			

- Include the name of the company as you would like to be on all awards and publications.
- The person identified as a contact should be someone familiar with your company's programs and the information submitted and should be available to answer questions.
- This person will also be the contact for your company and all information concerning the safety award process will be sent to this contact.

3RD SECTION - CATEGORY



Please place a check by the type of business, type of work, or what service your company performs. (Only check one (1) category that your company is to be considered for) Section 3				
☐ General Contractor	☐ Specialty Contractors — Soft Crafts			
Construction & Maintenance	Insulation, Painting, Scaffolding			
☐ Specialty Contractors – Hard Crafts	☐ Specialty Contractors — Environmental			
Mechanical, I&E, HVAC Hydro blasting, Chemical Cleaning, Vacuum Trucks, Chemical Transportation				
☐ Specialty Contractors – Technical Support ☐ Crane, Rigging & Lifting Support Engineering, Safety, Inspection				
Note: <u>Large</u> , <u>Medium</u> , and <u>Small</u> categories will be determined by the total company work hours.				

- Check the category that fits the type of work that your company does.
- Large, Medium, and Small will be determined by the total number of company work hours.

3RD SECTION - COMPANY DESCRIPTION



Company Description: (What your company does)			

- This needs to be a good description of the work and services your company performs.
- It should answer the question "Who you are and what do you do?"
- This description will be used in the magazine to describe your company.
- Keep the description brief and to the point.
- Suggestions:
- ✓ Look to your company's Mission, Vision, and Values for guidance.
- ✓ Ask your marketing team to help develop a good description of your company.

3RD SECTION – COMPANY DESCRIPTION



Example

Company Description: (What your company does)						





4TH SECTION – COMPANY STATISTICAL DATA



Use 2023 OSHA 300 logs to provide the following injury/illness data:

0 7 7					
	Project/Worksite Data	Total Company Data			
Total number of OSHA recordable	Click or tap here to enter text.	Click or tap here to enter text.			
cases					
Total number of lost work-day cases	Click or tap here to enter text.	Click or tap here to enter text.			
which involved days away from work					
Total number of fatalities	Click or tap here to enter text.	Click or tap here to enter text.			
Total hours worked	Click or tap here to enter text.	Click or tap here to enter text.			
	cases Total number of lost work-day cases which involved days away from work Total number of fatalities	Total number of OSHA recordable cases Total number of lost work-day cases which involved days away from work Total number of fatalities Click or tap here to enter text. Click or tap here to enter text. Click or tap here to enter text.			

Please return the completed "SEA Safety Information Sheet" with the completed SEA "Initial Audit Form".

Complete Project/Worksite Data and Total Company Data using 2023 OSHA 300 logs

- Nominated Worksite
- Total Company (All work in the US)

The data on this sheet should match the numbers on the 2023-2024 Initial Audit Form.

INITIAL AUDIT FORM





Company Address:

Initial Audit Form (IAF)



The person responsible for the company safety programs should complete this form. The information provided will be used to determine what companies make it to the Safety Excellence Awards Finalist round of the process.

Section 1. GENERAL INFORMATION

Click or tap here to enter text.					
Primary Contact Name: Click or tap here to enter text. Title: Click or tap here to enter text.					
Phone: Click or tap here	to enter text.		Email: Click of	or tap here to er	nter text.
Secondary Contact Name	: Click or tap here	to enter text.	Title: Click or t	ap here to ente	r text.
Phone: Click or tap here	to enter text.		Email: Click o	r tap here to en	ter text.
2. Parent Company (Opti	onal) Click or tap	here to enter text.			
Section 2		LTH & ENVIRONM	ENTAL PERF	ORMANCE	
3. Workers Compensatio					
a. EMR is: Intersta		opolistic State Rate	Dual Rate 🔲	Not Required	
b. EMR for the last three	-	204 FAAD (III-1			
		D21 EMR Click or tap he			
		D22 EMR Click or tap he			
	20	D23 EMR Click or tap he			
c. State of Origin:			d. EMR Annive		
Click or tap here to enter			Click or tap her		(***********
e. Standard Industrial Co 4. Injury and Illness Data	<u> </u>	North Americ	an Industry Class	ification System	is (NAICS)
a. Total company employee hours	Year	2021	202	22	2023
worked for the last three years (exclude	Field Hours	Click or tap here to enter text.	Click or tap he		Click or tap here to enter text.
subcontractors)	Total Hours	Click or tap here to enter text.	Click or tap he tex		Click or tap here to enter text.
Provide the data (excluding subcontractors) using your OSHA 300 Forms from the past three years.					
 Combine injuries If your company 	and illnesses as re is not required to r	unless specifically request ported on 300 Form. naintain "OSHA 300" Form emizing all claims for the li	s, please provide	information fro	om your "Workers



Initial Audit Form (IAF)



Recordkeeping Data	20)21	21 2022		20	23
	No.	Rate	No.	Rate	No.	Rate
Fatalities Rate = Number of fatalities x 200,000 ÷ total employee hours	###	###	###	###	###	###
Day away from work, Restricted duty, or Transfer (DART) Rate = Total DART x 200,000 ÷ total employee hours	###	###	###	###	###	###
Lost workday case - injuries and illnesses involving days away from work. Rate = Total LWD x 200,000 + total employee hours	###	###	###	###	###	###
Injuries and Illnesses involving medical treatment only. Rate = Total Injuries and illnesses involving medical treatment only x 200,000 ÷ total employee hours	###	###	###	###	###	###
Total OSHA Recordable Injury and Illness Rate Rate = Total Injuries and Illnesses x 200,000 ÷ total employee hours	###	###	###	###	###	###

Has your company received any regulatory (EPA, OSHA, etc.), civil or criminal citations in the last three years?

Yes No If yes, please explain Click or tap here to enter text.

Sectio	n 3 INFORMATION SUBMITTAL			
Ple	ease provide copies of the checked items below along with this Initial Audit Form and th	e Safe	ty Information Sh	neet.
💠 If (any program is missing, you will score a "0" for that section.			
		Ne	otes	
1	. Fatalities (this form)			
2	2. OSHA Incidence of Lost Workday Rate (this form)			
3	3. Total OSHA Recordable Injury and Illness (this form)			
4	. Regulatory Agency Citations for the year 2023 (Use additional page(s) if necessary)			
√ 5	i. Year-to-Year Improvement – Last three years			
✓ €	i. Safety Goals			
< 7	7. Accident/ Incident Investigation Process			
√ 8	3. Incident Lessons Learned			
✓ g). Internal Audit / Assessment Program			
√ 1	O. Contractor Orientation and HSE Training Program			
√ 1	1. Environmental Program			
√ 1	2. Industrial Hygiene Program			
√ 1	3. Short Service Employee Program			
√ 1	4. Behavioral Based Safety Program			
√ 1	15. Contractor Written Employee Workforce Development Program		•	
√ 1	L6. Supervisor Training			
/ /	2. Polet description of community and 2 ((Post Provided))			

Below, type the name and title of the company officer responsible for assuring the accuracy of this document.

Name: Click or tap here to enter text. Title: Click or tap here to enter text. Date: Click or tap to enter a date

This form is only completed once!

- The person responsible for the company safety programs should complete this form.
- The information provided will be used to determine what companies make it to the SEA Finalist round of audits

1ST SECTION – GENERAL INFORMATION



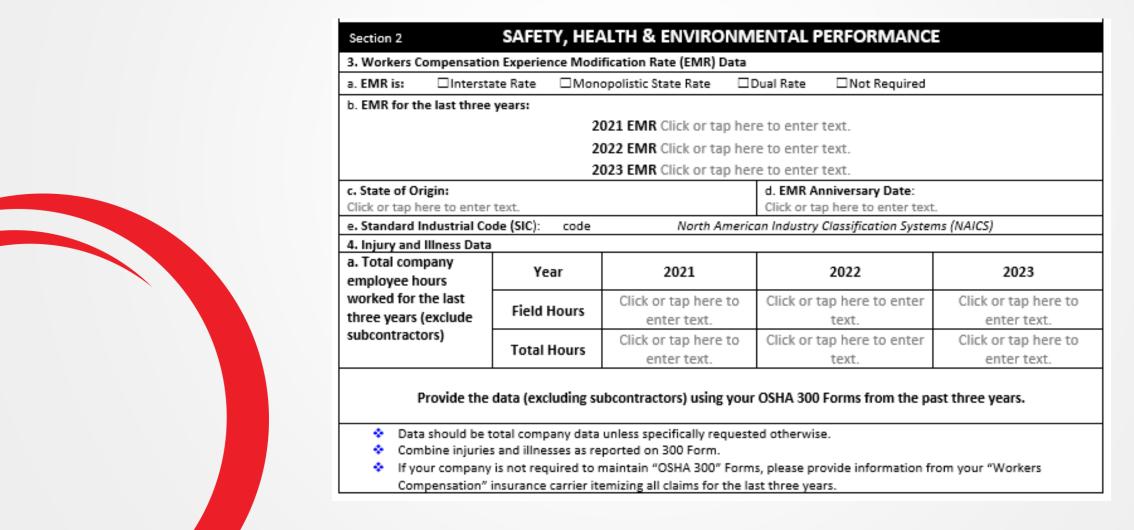
The person responsible for the company safety programs should complete this form. The information provided will be used to determine what companies make it to the Safety Excellence Awards Finalist round of the process.

Section 1 GENERAL	LINFORMATION
1. Company Name: Click or tap here to enter text.	Phone: Click or tap here to enter text.
Company Address: Click or tap here to enter text.	
Primary Contact Name: Click or tap here to enter text.	Title: Click or tap here to enter text.
Phone: Click or tap here to enter text.	Email: Click or tap here to enter text.
Secondary Contact Name: Click or tap here to enter text.	Title: Click or tap here to enter text.
Phone: Click or tap here to enter text.	Email: Click or tap here to enter text.
2. Parent Company (Optional) Click or tap here to enter	text.

- Double-check all information and ensure that it's all correct.
- The person listed as Primary Contact should be someone knowledgeable about your company's programs. The **Primary Contact** will be your company representative for making audit arrangements.
- Be sure to provide a Secondary Contact in case the Primary Contact is not available.

2ND SECTION – SH&E PERFORMANCE





2nd SECTION – SH&E PERFORMANCE



(3) If your company is not required to maintain "OSHA 300" Forms, please provide information from your "Workers	20	21	20	2
Compensation" insurance carrier itemizing all claims for the last three years.	No.	Rate	No.	
Fatalities Rate = Number of fatalities x 200,000 ÷ Total Employee Hours	###	###	###	
Lost workday case injuries and illnesses involving days away from work, or days of restricted work activity, or both. Rate = Total LW and restricted cases x 200,000 ÷ Total Employee hours	###	###	###	
Lost workday case injuries and illnesses involving days away from work Rate = Total LW x 200,000 ÷ Total Employee hours	###	###	###	
Injuries and Illnesses involving medical treatment only. Rate = Total Injuries and illnesses involving medical treatment only x 200,000 ÷ Total Employee Hours	###	###	###	
Total OSHA Recordable Injury and Illness Rate Rate = Total Injuries and Illnesses x 200,000 ÷ Total Employee Hours	###	###	###	
Has your company received any regulatory (EPA				ı the

(3) If your company is not required to maintain "OSHA 300" Forms, please provide information from your "Workers	2021		2022		2023	
Compensation" insurance carrier itemizing all claims for the last three years.	No.	Rate	No.	Rate	No.	Rate
Fatalities Rate = Number of fatalities x 200,000 ÷ Total Employee Hours	###	###	###	###	###	###
Lost workday case injuries and illnesses involving days away from work, or days of restricted work activity, or both. Rate = Total LW and restricted cases x 200,000 ÷ Total Employee hours	###	###	###	###	###	###
Lost workday case injuries and illnesses involving days away from work Rate = Total LW x 200,000 ÷ Total Employee hours	###	###	###	###	###	###
Injuries and Illnesses involving medical treatment only. Rate = Total Injuries and illnesses involving medical treatment only x 200,000 ÷ Total Employee Hours	###	###	###	###	###	###
Total OSHA Recordable Injury and Illness Rate Rate = Total Injuries and Illnesses x 200,000 ÷ Total Employee Hours Has your company received any regulatory (EPA	###	###	###	###	###	###

3RD SECTION - INFORMATIONAL SUBMITTAL



Sec	tion 3 INFORMATION SUBMITTAL					
*	Please provide copies of the checked items below along with this Initial Audit Form and the Safety Information Sheet.					
	If any program is missing, you will score a "0" for that section.					
		Notes				
	1. Fatalities (this form)					
	2. OSHA Incidence of Lost Workday Rate (this form)					
	3. Total OSHA Recordable Injury and Illness (this form)					
	4. Regulatory Agency Citations for the year 2023 (Use additional page(s) if necessary)					
1	5. Year-to-Year Improvement – Last three years					
1	6. Safety Goals					
1	7. Accident/ Incident Investigation Process					
1	8. Incident Lessons Learned					
1	9. Internal Audit / Assessment Program					
1	10. Contractor Orientation and HSE Training Program					
1	11. Environmental Program					
1	12. Industrial Hygiene Program					
1	13. Short Service Employee Program					
1	14. Behavioral Based Safety Program					
1	15. Contractor Written Employee Workforce Development Program					
1	16. Supervisor Training					
✓	17. Brief description of your company's top 3 "Best Practices"					

Below, type the name and title of the company officer responsible for assuring the accuracy of this document.

Name: Click or tap here to enter text. Title: Click or tap here to enter text. Date: Click or tap to enter a date.

KEEP IN MIND



- The information submitted is the <u>ONLY</u> information the Team Leaders and Mentors have to evaluate your company. Your submission represents your company.
- Please be sure that no information is missing!
- If a program is not there, it will be counted as Zero.
- Please submit more than one Best Practice (Innovative Programs/Systems). We recommend three(3) at minimum.
- This is your <u>ONLY</u> chance to make it to the next level...<u>Finalists</u> (Playoffs)
- If you want your submission back after the evaluation is complete, please let IBR know when you drop it off.

KEEP IN MIND



- Fill out and provide/print the Safety Information Sheet(s) for each project site that nominated you.
- Complete and provide/print one copy of the 2-page Initial Audit Form.
- Make sure all the content is organized and well-identified. (Corresponding numbers in the file title)
- Don't forget to include <u>Best Practices</u>. We recommend three as a minimum.
- Submit copies of the checked items via <u>Hard Copies</u> or <u>Electronic Copies</u> (USB Flash drive)
- If you submit a USB drive, verify that the documents are saved in common formats like Word, PDF, PowerPoint, or Excel.
- Test the USB Drive on more than one computer.
- IBR will only accept hand-delivered submissions. Not mail, email, or fax.

KEEP IN MIND



Personally deliver your submission to:

Industry Business Roundtable

5213 Center Street

Pasadena, TX 77505

No later than 5:00 pm. Friday, January 26, 2024

- Nominees who are not currently Partners/Subscribers of IBR shall pay an <u>audit application fee of \$500.00</u> or join to become an IBR Partner/Subscriber by paying the Partner/Subscriber membership fee.
- Fees shall be paid at the time of the finalist submission deadline of 5:00 PM, Friday, January 26, 2024, to be eligible.
- If you are a current member of IBR, the application fee is waived





QUESTIONS?





Phone

(713) 645-0923



Email

Admin@ibrt.us



IBR Office

5213 Center St, Pasadena, TX 77505

